



CONCLUDED THE DUE DILIGENCE WITH POSITIVE RESULTS BETWEEN GIGLIO GROUP AND PUBLINOVA SPA

Rome, February 11, 2025 – Giglio Group S.p.A. (the “Company”), an “omnichannel solution” company listed on Euronext Milan (Ticket GG), following the press release issued on December 18, 2024, announcing its intention to proceed with a capital increase in the first half of 2025 (the “Transaction”), confirms this intention and announces that, after a positive conclusion of the due diligence phase, negotiations are still ongoing with Avon S.r.l. and Sky S.r.l., both based in San Marino, holders of 100% of the share capital of Publinova S.p.A. (“Publinova”). These negotiations aim to realize their participation in the capital increase through the contribution in kind of 100% of the capital in the aforementioned company, as supplemented by a recent significant acquisition. At the conclusion of the negotiations, expected by the end of February 2025, it will be possible to provide detailed information regarding the Transaction.

Information about Giglio Group

Founded by Alessandro Giglio in 2003 and listed on the Italian Stock Exchange since 2015, currently on the EURONEXT MILAN market, Giglio Group is a leader in Europe in the design, implementation, and management of omnichannel platforms based on artificial intelligence and enhanced by quantum technology. It is headquartered in Rome with branches in Genoa and Shanghai. With its significant specific expertise, Giglio Group supports companies through a unique platform, OMNIA, based on artificial intelligence and now enhanced by quantum computer technology. It also plays an institutional role through partnerships with some of the most important public entities in Italy, such as Trenitalia and Confagricoltura.

For further information:

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